



Date: **05/10/2011. Omega Subscriber Notice – 2011-16**

PRICING CHANGE

Omega wishes to inform its subscribers that we will be changing our pass-through pricing, subject to regulatory review, as of **November 1st, 2011**.

The proposed pricing change will be an “inverted” pass-through model wherein participants that **REMOVE** liquidity will not be charged a pass-through fee and participants that **ADD** liquidity to the Omega book will be charged as follows:

Per Share Charges	Current			Proposed	
	ADD	REMOVE		ADD	REMOVE
TSX Venture Sub Dollar	-\$0.0006	\$0.0008		\$0.0002	\$0.0000
TSX Venture Super Dollar	-\$0.0016	\$0.0020		\$0.0006	\$0.0000
TSX Sub Dollar	\$0.0000	\$0.0002		\$0.0002	\$0.0000
TSX Super Dollar	\$0.0000	\$0.0007		\$0.0006	\$0.0000
US Listed in Canadian Funds	\$0.0000	\$0.0007		\$0.0006	\$0.0000
Debt Securities Per \$1000	\$0.0000	\$0.0500		\$0.0000	\$0.0500

As this pricing change is not yet in effect, and is still **subject to regulatory review**, we welcome your questions or comments regarding the proposed “inverted” pricing model. Please contact us at info@omegaats.com

Regards,

The Omega Team